## THIS PLAN IS AN UNOFFICIAL ASSESSMENT TOOL.

\*PLEASE REFER TO AN INTERACTIVE DEGREE AUDIT AND YOUR ACADEMIC ADVISOR FOR YOUR SPECIFIC REQUIREMENTS TOWARD A BBA DEGREE\*

# FINANCE

2022-2024

(catalog expires August 2030)

Student Name:		,	Advisor:	
UT EID:	Date:		Expected Grad:	
	MUST BE TAKEN FOR A GRADE UNI OURSE SCHEDULE & UNDERGRADU		120 hours minimum for RRA	
University Core Curriculum	Human Behavior R	equirement	Finance Major Courses	
* More information about courses that satisfy core requirements are listed on the back. An updated list of courses can also be found on the UGS website: http://www.utexas.edu/ugs/core/requirements/current	3 hrs ANT, EDP, PSY, or SOC (no statistics courses)  Lower Division Bus	siness Core	FIN 367	
UGS 302 or 303	STA 301	SIIICSS COIC		
RHE 306	MIS 301		ACC 326	
E 316L, M, N or P	ACC 311		Finance Track	
GOV 310L	ACC 312		Finance Track	
GOV 312L	Analytics C	Core	Finance Track	
American History*	STA 235		B A 353 (approved internship)	
American History*	D S 235		<u> </u>	
Sci & Tech., Part I*	O M 235		FIN 370	
Sci & Tech., Part I*	Lippor Division Bu	cinoss Coro	Finance Tracks (choose one)	
Sci & Tech., Part II*	Upper Division Business Core B A 324		<ul><li>☐ General</li><li>☐ Corporate Finance &amp; Investment Banking</li></ul>	
Visual & Performing Arts*	MAN 336		☐ Investment Management & Banking ☐ Quantitative	
Courses to Declare Major	MKT 337		□ Real Estate	
Freshmen - MAN 101S MAN 101 BHP - MAN 101H	FIN 357 LEB 323		**If pursuing the Finance with Accounting Minor Track or the Energy Finance, Law, and Science Track, use the specific degree planning sheet for that track	
Transfer - MAN 101T  Freshmen - BA 101S  B A 101 BHP - BA 101H			University Flag Requirements:	
Transfer - BA 101T	Elective Courses (no	PED courses)	Writing 1 (BA 324)	
ECO 304K - micro (fulfills social science core requirement)	6 hours of Upper-Division Non-Business Elective	Completed hrs:	Writing 2 (FIN 370)	
ECO 304L - macro	New Submission Energy	Remaining hrs:	Quantitative Reasoning (ACC 311, ACC 312, STA 301 at UT)	
M 408Q (fulfills math core requirement)			Cultural Diversity in the U.S	
	9 hours of Free Elective	Completed hrs:	Global Cultures	
Restrictions		Remaining hrs:	Ethics (MAN 336/LEB 323 at UT)	
Students pursuing the Real Estate Track may		nemaning i	☐ Independent Inquiry (FIN 370)	
not also pursue the Real Estate minor.	A maximum of four one-semester courses taken on a pass/fail basis may be used toward a business degree; only non-business electives and free electives may be taken pass/fail.		Additional info: http://www.utexas.edu/ugs/flags ** Courses to fulfill flags must be taken at UT Austin <u>and</u> for a letter grade.**	

Advisor Notes	
STUDENT RESPONSIBILITY  While this degree plan is intended to provide you, the responsibility for knowing and completing degree required Catalog). Please contact an academic advisor with any	irements rests with the student (see Undergraduate

#### **UT RESIDENCY REQUIREMENTS**

"In residence" refers to courses taken at UT Austin; it does not include credit- by-exam, extension, or distance education courses. All of the following must be completed in residence:

- At least two long semesters or an equivalent period of time.
- A total of 60 hours.
- 24 hours in business, on a letter-grade basis.
- 12 upper-division hours, on a letter-grade basis, from the major coursework.

### **HELPFUL REGISTRATION WEBSITES**

UT Student Portal:

https://my.utexas.edu

McCombs BBA Advising:

https://my.mccombs.utexas.edu/My/BBA/Advising

McCombs Web Applications (declare major, etc.):

https://utdirect.utexas.edu/business/students/index.WBX

Interactive Degree Audit System:

http://registrar.utexas.edu/students/degrees/ida

Registration:

https://utdirect.utexas.edu/registrar/ris.WBX

UT Course Syllabi:

https://utdirect.utexas.edu/apps/student/coursedocs/nlogon/

Student Testing Services:

https://testingservices.utexas.edu/sts

Automated Transfer Equivalency Guide (from Office of Admissions):

http://www.utexas.edu/student/admissions/ate/

UT Transcripts: <a href="http://registrar.utexas.edu/students/records">http://registrar.utexas.edu/students/records</a>

Send non-UT transcripts to:

The University of Texas at Austin Office of Admissions P.O. Box 8058 Austin, TX 78713-8058

## Finance Track Courses 2022-2024 Catalog

#### **General Finance Track**

General Finance courses prepare students for financial positions with a wide variety of industries. Students may not use an Independent Study course towards General Finance.

• 12 hours of upper-division coursework in Finance (FIN)\*; up to six hours may be taken in Real Estate (R E)
Students interested in studying topics below may only choose one course in each set to count towards this track:
FIN 377.2 Financial Risk Management OR FIN 377.5 Energy Fin. Risk Mgmt. (only one will count)

### **Finance with Required Accounting Minor Track**

This track is for any Finance majors who wish to declare an Accounting minor. The Finance course requirements are the same as General Finance (see above). Additional Accounting courses are necessary to complete the minor (see 20-22 catalog). Students may not use an Independent Study course towards Finance with Required Accounting Minor.

#### **Corporate Finance and Investment Banking Track**

Corporate Finance and Investment Banking courses prepare students for careers as associates of corporate treasury departments, as financial analysts and as management consultants.

• FIN 374C Valuation (required)

3 hours of accounting from the following courses:

ACC 327 Financial Statement Analysis
ACC 329 Managerial Accounting and Control

6 hours of finance from the following courses:

FIN 366P Finance Practicum (FAP Only)
FIN 371M Money and Capital Markets
FIN 372 Advanced Topics in Finance
FIN 373 Research Topics in Finance
FIN 374S Entrepreneurial Finance

ACC 362 Auditing and Control ACC 364 Fundamentals of Taxation

**FIN 376** International Finance

FIN 377.1 Portfolio Analysis & Management

FIN 377.2 Fin. Risk Mgmt OR FIN 377.5 Energy Fin. Risk Mgmt

FIN 377.3 Security Analysis (FAP Only)

FIN 377.4 Financial Analysis

#### **Energy Finance, Law, and Science Track**

The Energy Finance, Law, and Science track prepares students with specific training for careers in the energy sector including valuation, land management, banking, project financing, and risk management.

Note: There are additional requirements specific to this track outside the below Finance track requirements. Consult your academic advisor on these additional requirements.

Note: Students in this track cannot pursue the Energy Management minor; however, they may select any other Finance track in order to complete the Energy Management Minor

- FIN 374C Valuation (required)
- FIN 377.5 Energy Financial Risk Management (required)
- 6 hours of finance from the following courses:

FIN 366P Finance Practicum (FAP Only)
FIN 371M Money and Capital Markets
FIN 372 Advanced Topics in Finance
FIN 373 Research Topics in Finance
FIN 374S Entrepreneurial Finance

FIN 376 International Finance FIN 377.1 Portfolio Analysis and Management FIN 377.3 Security Analysis (FAP Only) FIN 377.4 Financial Analysis

FIN 375F Banking and Financial Intermediation

## Finance Track Courses 2022-2024 Catalog

#### **Investment Management and Banking Track**

Investment management and banking courses are designed to give students a background suitable for starting positions as financial analysts with investment funds, investment banks, commercial banks, and other financial institutions.

- FIN 371M Money and Capital Markets (required)
- FIN 377.1 Portfolio Analysis & Management (required)
- 6 hours of finance from the following courses:

FIN 366P Finance Practicum (FAP Only) FIN 372 Advanced Topics in Finance FIN 373 Research Topics in Finance

FIN 374C Valuation

FIN 374S Entrepreneurial Finance

FIN 375F Banking and Financial Intermediation

FIN 376 International Finance

FIN 377.2 Fin. Risk Mgmt OR FIN 377.5 Energy Fin. Risk Mgmt

FIN 377.3 Security Analysis (FAP Only)

FIN 377.4 Financial Analysis

R E 378K Real Estate Finance and Syndication

#### **Real Estate Track**

Real estate courses are designed to give students a broad background in valuing and managing real estate; the track is intended to prepare students for positions in real estate commercial brokerage and appraisal, mortgage banking, loan underwriting, real estate development and investment, and property management.

Students may not use an Independent Study course towards the Real Estate track.

Note: Students who select the Real Estate track cannot pursue the Real Estate minor; however, they may select any other finance track in order to complete the Real Estate minor.

- FIN 371M Money and Capital Markets (required)
- 3 hours of finance from the following courses:

FIN 374C Valuation
FIN 374S Entrepreneurial Finance

6 additional hours of Real Estate (R E) coursework

FIN 377.3 Security Analysis (FAP Only)

FIN 377.4 Financial Analysis

#### **Quantitative Track**

Quantitative finance courses are designed to prepare students for financial analyst positions in research departments of financial institutions and for graduate study in finance.

- FIN 374C Valuation (required)
- FIN 377.2 Financial Risk Mgmt OR FIN 377.5 Energy Financial Risk Mgmt (required)
- 3 hours of finance from the following courses:

FIN 371M Money and Capital Markets
FIN 372 Advanced Topics in Finance
FIN 373 Research Topics in Finance
FIN 374S Entrepreneurial Finance

FIN 376 International Finance

FIN 377.1 Portfolio Analysis & Management FIN 377.3 Security Analysis (FAP Only)

FIN 377.4 Financial Analysis

3 hours from the following courses:

**STA 372.5** Financial & Economic Time Series Model

D S 372.6 Optimization Methods in Finance

D \$ 372.7 Computational Finance

MIS 373.17 Predictive Analysis and Data Mining

MIS 373.11 Advanced Analytics Programming

MIS 373.26 Healthcare Analytics O M 337.6 Supply Chain Analytics

FIN 366P Finance Practicum (FAP Only)

<sup>\*</sup> FIN 357, FIN 367 and FIN 370 will not count as Finance Track Courses \*