

**THIS PLAN IS AN UNOFFICIAL ASSESSMENT TOOL.**

\*PLEASE REFER TO AN INTERACTIVE DEGREE AUDIT AND YOUR ACADEMIC ADVISOR FOR YOUR SPECIFIC REQUIREMENTS TOWARD A BBA DEGREE\*

# FINANCE

**2022-2024**

(catalog expires August 2030)

**Student Name:** \_\_\_\_\_

**Advisor:** \_\_\_\_\_

**UT EID:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Expected Grad:** \_\_\_\_\_

**COURSES MUST BE TAKEN FOR A GRADE UNLESS OTHERWISE INDICATED.  
CONSULT THE COURSE SCHEDULE & UNDERGRADUATE CATALOG FOR PREREQUISITES.**

**120** hours minimum for BBA

University Core Curriculum	Human Behavior Requirement	Finance Major Courses
<p>* More information about courses that satisfy core requirements are listed on the back. An updated list of courses can also be found on the UGS website: <a href="http://www.utexas.edu/ugs/core/requirements/current">http://www.utexas.edu/ugs/core/requirements/current</a></p>	<p>3 hrs ANT, EDP, PSY, or SOC (no statistics courses) _____</p>	<p>FIN 367 _____</p>
<p><b>Lower Division Business Core</b></p>	<p>STA 301 _____</p> <p>MIS 301 _____</p> <p>ACC 311 _____</p> <p>ACC 312 _____</p>	<p>FIN 374C _____</p> <p>ACC 326 _____</p> <p>Finance Track _____</p> <p>Finance Track _____</p> <p>Finance Track _____</p>
<p><b>Analytics Core</b></p>	<p>STA 235 _____</p> <p>D S 235 _____</p> <p>O M 235 _____</p>	<p>B A 353 (approved internship) _____</p> <p>FIN 370 _____</p>
<p>UGS 302 or 303 _____</p> <p>RHE 306 _____</p> <p>E 316L, M, N or P _____</p> <p>GOV 310L _____</p> <p>GOV 312L _____</p> <p>American History* _____</p> <p>American History* _____</p> <p>Sci &amp; Tech., Part I* _____</p> <p>Sci &amp; Tech., Part I* _____</p> <p>Sci &amp; Tech., Part II* _____</p> <p>Visual &amp; Performing Arts* _____</p>	<p><b>Upper Division Business Core</b></p>	<p><b>Finance Tracks (choose one)</b></p> <p><input type="checkbox"/> General</p> <p><input type="checkbox"/> Corporate Finance &amp; Investment Banking</p> <p><input type="checkbox"/> Investment Management &amp; Banking</p> <p><input type="checkbox"/> Quantitative</p> <p><input type="checkbox"/> Real Estate</p> <p>**If pursuing the Finance with Accounting Minor Track or the Energy Finance, Law, and Science Track, use the specific degree planning sheet for that track</p>
<p><b>Courses to Declare Major</b></p>	<p>B A 324 _____</p> <p>MAN 336 _____</p> <p>MKT 337 _____</p> <p>FIN 357 _____</p> <p>LEB 323 _____</p>	<p><b>University Flag Requirements:</b></p>
<p>MAN 101 <small>Freshmen - MAN 101S BHP - MAN 101H Transfer - MAN 101T</small> _____</p> <p>B A 101 <small>Freshmen - BA 101S BHP - BA 101H Transfer - BA 101T</small> _____</p> <p>ECO 304K - micro <small>(fulfills social science core requirement)</small> _____</p> <p>ECO 304L - macro _____</p> <p>M 408Q <small>(fulfills math core requirement)</small> _____</p>	<p><b>Elective Courses (no PED courses)</b></p>	<p><input type="checkbox"/> Writing 1 (BA 324)</p> <p><input type="checkbox"/> Writing 2 (FIN 370)</p> <p><input type="checkbox"/> Quantitative Reasoning <small>(ACC 311, ACC 312, STA 301 at UT)</small></p> <p><input type="checkbox"/> Cultural Diversity in the U.S. _____</p> <p><input type="checkbox"/> Global Cultures _____</p> <p><input type="checkbox"/> Ethics (MAN 336/LEB 323 at UT)</p> <p><input type="checkbox"/> Independent Inquiry (FIN 370)</p> <p>Additional info: <a href="http://www.utexas.edu/ugs/flags">http://www.utexas.edu/ugs/flags</a> ** Courses to fulfill flags must be taken at UT Austin and for a letter grade.**</p>
<p><b>Restrictions</b></p>	<p>6 hours of Upper-Division Non-Business Elective</p> <p>Completed hrs: _____</p> <p>Remaining hrs: _____</p>	
<p>Students pursuing the Real Estate Track may not also pursue the Real Estate minor.</p>	<p>9 hours of Free Elective</p> <p>Completed hrs: _____</p> <p>Remaining hrs: _____</p>	
	<p>A maximum of four one-semester courses taken on a pass/fail basis may be used toward a business degree; only non-business electives and free electives may be taken pass/fail.</p>	

# Advisor Notes

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## **STUDENT RESPONSIBILITY**

While this degree plan is intended to provide you, the student, with accurate information, the final responsibility for knowing and completing degree requirements rests with the student (see Undergraduate Catalog). Please contact an academic advisor with any questions you may have.

## **UT RESIDENCY REQUIREMENTS**

“In residence” refers to courses taken at UT Austin; it does not include credit- by-exam, extension, or distance education courses. All of the following must be completed in residence:

- At least two long semesters or an equivalent period of time.
- A total of 60 hours.
- 24 hours in business, on a letter-grade basis.
- 12 upper-division hours, on a letter-grade basis, from the major coursework.

## **HELPFUL REGISTRATION WEBSITES**

### **UT Student Portal:**

<https://my.utexas.edu>

### **McCombs BBA Advising:**

<https://my.mcombs.utexas.edu/My/BBA/Advising>

### **McCombs Web Applications (declare major, etc.):**

<https://utdirect.utexas.edu/business/students/index.WBX>

### **Interactive Degree Audit System:**

<http://registrar.utexas.edu/students/degrees/ida>

### **Registration:**

<https://utdirect.utexas.edu/registrar/ris.WBX>

### **UT Course Syllabi:**

<https://utdirect.utexas.edu/apps/student/coursedocs/nlogon/>

### **Student Testing Services:**

<https://testingservices.utexas.edu/sts>

### **Automated Transfer Equivalency Guide (from Office of Admissions):**

<http://www.utexas.edu/student/admissions/ate/>

**UT Transcripts:** <http://registrar.utexas.edu/students/records>

### **Send non-UT transcripts to:**

The University of Texas at Austin  
Office of Admissions  
P.O. Box 8058  
Austin, TX 78713-8058



## Finance Track Courses 2022-2024 Catalog

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### Investment Management and Banking Track

Investment management and banking courses are designed to give students a background suitable for starting positions as financial analysts with investment funds, investment banks, commercial banks, and other financial institutions.

- **FIN 371M** Money and Capital Markets (**required**)
- **FIN 377.1** Portfolio Analysis & Management (**required**)
- **6 hours of finance from the following courses:**

<b>FIN 366P</b> Finance Practicum ( <b>FAP Only</b> )	<b>FIN 376</b> International Finance
<b>FIN 372</b> Advanced Topics in Finance	<b>FIN 377.2</b> Fin. Risk Mgmt <b>OR</b> <b>FIN 377.5</b> Energy Fin. Risk Mgmt
<b>FIN 373</b> Research Topics in Finance	<b>FIN 377.3</b> Security Analysis ( <b>FAP Only</b> )
<b>FIN 374C</b> Valuation	<b>FIN 377.4</b> Financial Analysis
<b>FIN 374S</b> Entrepreneurial Finance	<b>R E 378K</b> Real Estate Finance and Syndication
<b>FIN 375F</b> Banking and Financial Intermediation	

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### Real Estate Track

Real estate courses are designed to give students a broad background in valuing and managing real estate; the track is intended to prepare students for positions in real estate commercial brokerage and appraisal, mortgage banking, loan underwriting, real estate development and investment, and property management.

Students may not use an Independent Study course towards the Real Estate track.

Note: Students who select the Real Estate track cannot pursue the Real Estate minor; however, they may select any other finance track in order to complete the Real Estate minor.

- **FIN 371M** Money and Capital Markets (**required**)
- **3 hours of finance from the following courses:**

<b>FIN 374C</b> Valuation	<b>FIN 377.3</b> Security Analysis ( <b>FAP Only</b> )
<b>FIN 374S</b> Entrepreneurial Finance	<b>FIN 377.4</b> Financial Analysis
- **6 additional hours of Real Estate (R E) coursework**

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### Quantitative Track

Quantitative finance courses are designed to prepare students for financial analyst positions in research departments of financial institutions and for graduate study in finance.

- **FIN 374C** Valuation (**required**)
- **FIN 377.2** Financial Risk Mgmt **OR** **FIN 377.5** Energy Financial Risk Mgmt (**required**)
- **3 hours of finance from the following courses:**

<b>FIN 371M</b> Money and Capital Markets	<b>FIN 376</b> International Finance
<b>FIN 372</b> Advanced Topics in Finance	<b>FIN 377.1</b> Portfolio Analysis & Management
<b>FIN 373</b> Research Topics in Finance	<b>FIN 377.3</b> Security Analysis ( <b>FAP Only</b> )
<b>FIN 374S</b> Entrepreneurial Finance	<b>FIN 377.4</b> Financial Analysis
- **3 hours from the following courses:**

<b>STA 372.5</b> Financial & Economic Time Series Model	<b>MIS 373.11</b> Advanced Analytics Programming
<b>D S 372.6</b> Optimization Methods in Finance	<b>MIS 373.26</b> Healthcare Analytics
<b>D S 372.7</b> Computational Finance	<b>O M 337.6</b> Supply Chain Analytics
<b>MIS 373.17</b> Predictive Analysis and Data Mining	<b>FIN 366P</b> Finance Practicum ( <b>FAP Only</b> )

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\* FIN 357, FIN 367 and FIN 370 will not count as Finance Track Courses \*