

Titans of Investing Syllabus – Spring 2021

UT	Lesson
1/20 4:00-6:30	Introduction/Organization Personal Question: Why should you become successful?
2/3 4:00-6:30p	Personal Constraints (You are the Driver)
2/10 4:00-6:30p	Choices / Competitive Advantage (Leadership)
2/24 4:00-6:30p	Financial Markets
3/3 4:00-6:30p	Market Cycles/Valuation
3/24 4:00-6:30p	Hedge Funds/Private Equities (Transformative Entrepreneurs)
4/7 4:00-6:30p	Energy
4/21 4:00-6:30p	Emerging World
5/5 4:00-6:30p	Preeminence of Wisdom and the Rareness of an Intentional Life

Class Format

- Uses a *Junto* model, which is designed as a society for mutual self-improvement populated by high capacity people who “do well by doing good.” This concept was first employed by Ben Franklin.
- Class meets once per week for two hours to discuss key “big picture” issues in investing, finance and life using Classic Briefs written and updated by Titans.
- Classic Briefs are summaries of historical/classic writings that must be less than 10 pages and communicate the book’s key message in a clear and interesting way.
- Week One: Titans meet alone and discuss the material among themselves:
 - Preparing a summary of their key lessons as well as their particular questions and observations.
 - Update various global portfolios that they are required to manage.
 - Prepare a market report on investment results and key market factors.
- Week Two: Britt Harris meets with the Titan group to receive their portfolio review, market updates, and key lessons on that week’s material. Harris then presents the lesson directly.
 - Following each class led by Harris, the Titans are taken to dinner at a location of their choice. The purpose is to create lifelong friendships.
- Classic readings are taken from a proprietary list of books that all nominated by 80 leading CIO’s, investors, CEO’s, top academics, and top economists each semester.
- As the class progresses the Titans take on incrementally more responsibility for their own teaching.